

Distribution and Trade

TRAINING CURRICULUM

Dynamics Resources provides customized training plans to fit your organization.
Our Certified Trainers travel onsite to deliver hands-on training for your Dynamics AX Audience.

DYNAMICS AX 2012

Distribution and Trade

Training Curriculum

1 OVERVIEW

- Distribution and Trade

2 OVER/UNDER DELIVERY AND CHARGES

- Over/Under Delivery
- Charges
- Price Charges
- Charges Codes
- Manual Charges
- Automatic Charges

3 CUSTOMER AND VENDOR AGREEMENTS

- Activate Trade Agreements
- Set Up Trade Agreements
- Trade Agreement Parameters
- Supplementary Items
- Purchase and Sales Agreements

4 ITEM ARRIVAL AND REGISTRATION

- Item Registration Setup
- Item Arrival

5 QUARANTINE MANAGEMENT

- Quarantine Warehouse Setup Parameters
- Quarantine Item Management
- Inventory Transactions on Quarantined Items

6 SALES QUOTATIONS

- Sales Quotation Setup
- Working with Quotations
- Additional Sales Quotation Features

7 ITEM RESERVATIONS

- Manual Reservations
- Automatic Reservations
- Automatic Reservation and Selection of Batch
- Explosion Reservation
- View Reservations
- Lock Reservations
- Cancel Reservations
- Batch Reservations
- Picking Reserved Items

8 SALES ORDER PICKING

- Enable Sale Order Picking and Setup
- Release Sales Order Picking
- Automatic Registration of a Pick
- Manual Registration of a Pick
- Item Pick Registration of Serialized and Batch Inventory
- Edit, Reverse, and Split a Pick

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CUSTOMER RETURNS

- Set Up Customer Returns
- Create a Return Order
- Item Arrival and Receipt Registration
- Quarantine Orders
- Replacement Orders

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COMMISSIONS

- Set Up a Commission
- View Commission Transactions
- Commission Transactions for Return Items

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TRANSFER ORDERS

- Set Up of Transfer Orders
- Using the Transfer Orders Form
- Picking Items for a Transfer Order
- Shipping and Receiving a Transfer Order